

EXHIBIT E



COMPILATION OF A FINANCIAL PROJECTION

To Whom It May Concern:

We have compiled the accompanying projected balance sheet and statement of earnings of Advanced Chimney, Inc. as of June 30, 2016, and for the year then ending, in accordance with attestation standards established by the American Institute of Certified Public Accountants. The accompanying projection was prepared for the use of the United States Bankruptcy Court, Eastern District of New York.

A compilation is limited to presenting in the form of a projection information that is the representation of management and does not include evaluation of the support for the assumptions underlying the projection. We have not examined the projection and, accordingly, do not express an opinion or any other form of assurance on the accompanying statements or assumptions. Furthermore, there will usually be differences between the projected and actual results because events and circumstances frequently do not occur as expected, and those differences may be material. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

Management has elected to omit the summary of significant accounting policies required by the guidelines for presentation of a projection established by the American Institute of Certified Public Accountants. If the omitted disclosures were included in the projection, they might influence the user's conclusions about the company's financial position and results of operations for the projection period. Accordingly, this projection is not designed for those who are not informed about such matters.

The accompanying projection and this report are intended solely for the information and use of the United States Bankruptcy Court, Eastern District of New York, and are not intended to be and should not be used by anyone other than the specified party.

Fuoco Group, LLP

Hauppauge, New York
April 30, 2015

ADVANCED CHIMNEY INC.
PROJECTED BALANCE SHEET
AS OF JUNE 30, 2016

<u>ASSETS</u>	<u>6/30/2016</u>
Current Assets	
Cash and cash equivalents	\$ 4,950
Total Current Assets	<u>4,950</u>
 Total Assets	 \$ <u>4,950</u>
 <u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>	
Liabilities	
Unsecured Liabilities	\$ 23,310
Unsecured Liabilities - Current	<u>4,662</u>
Total Liabilities	<u>27,972</u>
Shareholders' Equity	
Common Stock (issued and outstanding)	1,000
Retained Earnings 7/1/15	(28,389)
Net Income	<u>4,367</u>
Total Shareholders' Equity	<u>(23,022)</u>
 Total Liabilities and Shareholders' Equity	 \$ <u>4,950</u>

ADVANCED CHIMNEY INC.
PROJECTED STATEMENT OF EARNINGS
FOR THE YEAR ENDED JUNE 30, 2016

<u>REVENUES</u>	<u>6/30/2016</u>
Income from sales	\$ 3,845,153
Less: Customer Refunds	(15,204)
Net Revenue	<u>3,829,949</u>
 Cost of Sales:	
Auto and truck expense	250,061
Purchases of parts and materials	1,062,618
Subcontractors	1,463,154
Customer repairs	3,541
Equipment rentals	94,118
Building Permits	16,776
Carting	931
Shipping Costs	952
Total Cost of Sales	<u>2,892,151</u>
 Gross Profit	 937,798
 <u>OPERATING EXPENSES</u>	
Advertising	208,103
Trade shows	23,033
Employee benefit programs	8,834
Professional fees	48,639
Officer wages	40,979
Other salaries	224,455
Payroll taxes	26,923
Payroll service fees	4,105
Commissions	5,839
Lead fees	40,085
Bartering fees	1,756
Insurance	14,645
Membership dues	5,505
Bank and credit card fees	56,768
Depreciation expense	6,999
Amortization expense	1,994
Licenses and permits	44,645
Office expenses	21,154
Repairs and maintenance	16,960
Rent expense	67,560
Sanitation	16,221
Telephone	14,167
Utilities	11,664
Travel	1,605
Meals	4,139
Court Costs	9,750
Interest Expense	5,677
Corporate state taxes	<u>1,225</u>
 Total Operating Expenses	 933,431
 NET INCOME	 \$ <u><u>4,367</u></u>



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April 30, 2015

ADVANCED CHIMNEY INC.
PROJECTED BALANCE SHEET
AS OF JUNE 30, 2017

<u>ASSETS</u>	<u>6/30/2017</u>
Current Assets	
Cash and cash equivalents	\$ 4,311
Total Current Assets	<u>4,311</u>
 Total Assets	 \$ <u><u>4,311</u></u>
 <u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>	
Liabilities	
Unsecured Liabilities	\$ 18,648
Unsecured Liabilities - Current	<u>4,662</u>
Total Liabilities	<u>23,310</u>
Shareholders' Equity	
Common Stock (issued and outstanding)	1,000
Retained Earnings 7/1/16	(24,022)
Net Income	<u>4,023</u>
	<u>(19,999)</u>
 Total Shareholders' Equity	 <u>(18,999)</u>
 Total Liabilities and Shareholders' Equity	 \$ <u><u>4,311</u></u>

ADVANCED CHIMNEY INC.
PROJECTED STATEMENT OF EARNINGS
FOR THE YEAR ENDED JUNE 30, 2017

<u>REVENUES</u>	<u>6/30/2017</u>
Income from sales	\$ 3,930,958
Less: Customer Refunds	(15,204)
Net Revenue	<u>3,915,754</u>
 Cost of Sales:	
Auto and truck expense	257,563
Purchases of parts and materials	1,094,497
Subcontractors	1,507,049
Customer repairs	3,647
Equipment rentals	96,942
Building Permits	17,279
Carting	959
Shipping Costs	980
Total Cost of Sales	<u>2,978,916</u>
 Gross Profit	 936,838
 <u>OPERATING EXPENSES</u>	
Advertising	210,184
Trade shows	23,263
Employee benefit programs	8,922
Professional fees	49,125
Officer wages	41,389
Other salaries	226,699
Payroll taxes	27,192
Payroll service fees	4,146
Commissions	5,897
Lead fees	40,486
Bartering fees	1,773
Insurance	14,791
Membership dues	5,560
Bank and credit card fees	57,336
Depreciation expense	6,999
Amortization expense	1,994
Licenses and permits	45,092
Office expenses	21,366
Repairs and maintenance	17,130
Rent expense	68,236
Sanitation	16,383
Telephone	14,309
Utilities	11,781
Travel	1,621
Meals	4,180
Court Costs	-
Interest Expense	5,734
Corporate state taxes	<u>1,225</u>
 Total Operating Expenses	 932,815
 NET INCOME	 \$ <u><u>4,023</u></u>



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April 30, 2015

ADVANCED CHIMNEY INC.
PROJECTED BALANCE SHEET
AS OF JUNE 30, 2018

<u>ASSETS</u>	<u>6/30/2018</u>
Current Assets	
Cash and cash equivalents	\$ 5,357
Total Current Assets	<u>5,357</u>
 Total Assets	 \$ <u><u>5,357</u></u>
 <u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>	
Liabilities	
Unsecured Liabilities	\$ 13,986
Unsecured Liabilities - Current	<u>4,662</u>
Total Liabilities	<u>18,648</u>
Shareholders' Equity	
Common Stock (issued and outstanding)	1,000
Retained Earnings 7/1/17	(19,999)
Net Income	<u>5,708</u>
Total Shareholders' Equity	<u>(13,291)</u>
 Total Liabilities and Shareholders' Equity	 \$ <u><u>5,357</u></u>

ADVANCED CHIMNEY INC.
PROJECTED STATEMENT OF EARNINGS
FOR THE YEAR ENDED JUNE 30, 2018

<u>REVENUES</u>	<u>6/30/2018</u>
Income from sales	\$ 4,031,237
Less: Customer Refunds	(15,204)
Net Revenue	<u>4,016,033</u>
 Cost of Sales:	
Auto and truck expense	265,290
Purchases of parts and materials	1,127,331
Subcontractors	1,552,260
Customer repairs	3,757
Equipment rentals	99,850
Building Permits	17,797
Carting	988
Shipping Costs	1,010
Total Cost of Sales	<u>3,068,283</u>
 Gross Profit	 947,749
 <u>OPERATING EXPENSES</u>	
Advertising	212,286
Trade shows	23,496
Employee benefit programs	9,012
Professional fees	49,617
Officer wages	41,803
Other salaries	228,966
Payroll taxes	27,464
Payroll service fees	4,188
Commissions	5,956
Lead fees	40,891
Bartering fees	1,791
Insurance	14,939
Membership dues	5,616
Bank and credit card fees	57,909
Depreciation expense	6,999
Amortization expense	1,994
Licenses and permits	45,542
Office expenses	21,579
Repairs and maintenance	17,301
Rent expense	68,918
Sanitation	16,547
Telephone	14,452
Utilities	11,898
Travel	1,637
Meals	4,222
Court Costs	-
Interest Expense	5,791
Corporate state taxes	<u>1,225</u>
 Total Operating Expenses	 942,041
 NET INCOME	 \$ <u><u>5,708</u></u>



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April 30, 2015

ADVANCED CHIMNEY INC.
PROJECTED BALANCE SHEET
AS OF JUNE 30, 2019

<u>ASSETS</u>		<u>6/30/2019</u>
Current Assets		
Cash and cash equivalents	\$	4,894
Total Current Assets		<u>4,894</u>
 Total Assets	 \$	 <u><u>4,894</u></u>
 <u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>		
Liabilities		
Unsecured Liabilities	\$	9,324
Unsecured Liabilities - Current		<u>4,662</u>
Total Liabilities		<u>13,986</u>
Shareholders' Equity		
Common Stock (issued and outstanding)		1,000
Retained Earnings 7/1/18	(14,291)	
Net Income	<u>4,199</u>	<u>(10,092)</u>
 Total Shareholders' Equity		 <u><u>(9,092)</u></u>
 Total Liabilities and Shareholders' Equity	 \$	 <u><u>4,894</u></u>

ADVANCED CHIMNEY INC.
PROJECTED STATEMENT OF EARNINGS
FOR THE YEAR ENDED JUNE 30, 2019

<u>REVENUES</u>	<u>6/30/2019</u>
Income from sales	\$ 4,131,094
Less: Customer Refunds	(15,204)
Net Revenue	<u>4,115,890</u>
Cost of Sales:	
Auto and truck expense	273,249
Purchases of parts and materials	1,161,151
Subcontractors	1,598,828
Customer repairs	3,869
Equipment rentals	102,846
Building Permits	18,331
Carting	1,017
Shipping Costs	1,040
Total Cost of Sales	<u>3,160,332</u>
Gross Profit	955,558
 <u>OPERATING EXPENSES</u>	
Advertising	214,409
Trade shows	23,731
Employee benefit programs	9,102
Professional fees	50,113
Officer wages	42,221
Other salaries	231,256
Payroll taxes	27,739
Payroll service fees	4,230
Commissions	6,016
Lead fees	41,300
Bartering fees	1,809
Insurance	15,089
Membership dues	5,672
Bank and credit card fees	58,489
Depreciation expense	6,999
Amortization expense	1,994
Licenses and permits	45,998
Office expenses	21,795
Repairs and maintenance	17,474
Rent expense	69,607
Sanitation	16,712
Telephone	14,597
Utilities	12,017
Travel	1,654
Meals	4,264
Court Costs	-
Interest Expense	5,849
Corporate state taxes	1,225
Total Operating Expenses	951,359
NET INCOME	<u>\$ 4,199</u>



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April 30, 2015

ADVANCED CHIMNEY INC.
PROJECTED BALANCE SHEET
AS OF JUNE 30, 2020

<u>ASSETS</u>		<u>6/30/2020</u>
Current Assets		
Cash and cash equivalents	\$	5,090
Total Current Assets		<u>5,090</u>
 Total Assets	 \$	 <u><u>5,090</u></u>
 <u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>		
Liabilities		
Unsecured Liabilities	\$	4,662
Unsecured Liabilities - Current		<u>-</u>
Total Liabilities		<u>4,662</u>
Shareholders' Equity		
Common Stock (issued and outstanding)		1,000
Retained Earnings 7/1/19	(10,092)	
Net Income	<u>9,520</u>	<u>(572)</u>
 Total Shareholders' Equity		 <u><u>428</u></u>
 Total Liabilities and Shareholders' Equity	 \$	 <u><u>5,090</u></u>

See Accountant's Compilation of a Financial Projection Letter

ADVANCED CHIMNEY INC.
PROJECTED STATEMENT OF EARNINGS
FOR THE YEAR ENDED JUNE 30, 2020

<u>REVENUES</u>	<u>6/30/2020</u>
Income from sales	\$ 4,240,637
Less: Customer Refunds	(15,204)
Net Revenue	<u>4,225,433</u>
Cost of Sales:	
Auto and truck expense	281,446
Purchases of parts and materials	1,195,986
Subcontractors	1,646,793
Customer repairs	3,986
Equipment rentals	105,931
Building Permits	18,881
Carting	1,048
Shipping Costs	1,071
Total Cost of Sales	<u>3,255,142</u>
Gross Profit	970,291
 <u>OPERATING EXPENSES</u>	
Advertising	216,553
Trade shows	23,968
Employee benefit programs	9,193
Professional fees	50,614
Officer wages	42,643
Other salaries	233,568
Payroll taxes	28,016
Payroll service fees	4,272
Commissions	6,076
Lead fees	41,713
Bartering fees	1,827
Insurance	15,240
Membership dues	5,729
Bank and credit card fees	59,073
Depreciation expense	6,999
Amortization expense	1,994
Licenses and permits	46,458
Office expenses	22,013
Repairs and maintenance	17,649
Rent expense	70,303
Sanitation	16,879
Telephone	14,743
Utilities	12,138
Travel	1,670
Meals	4,307
Court Costs	-
Interest Expense	5,908
Corporate state taxes	1,225
Total Operating Expenses	960,771
NET INCOME	<u>\$ 9,520</u>